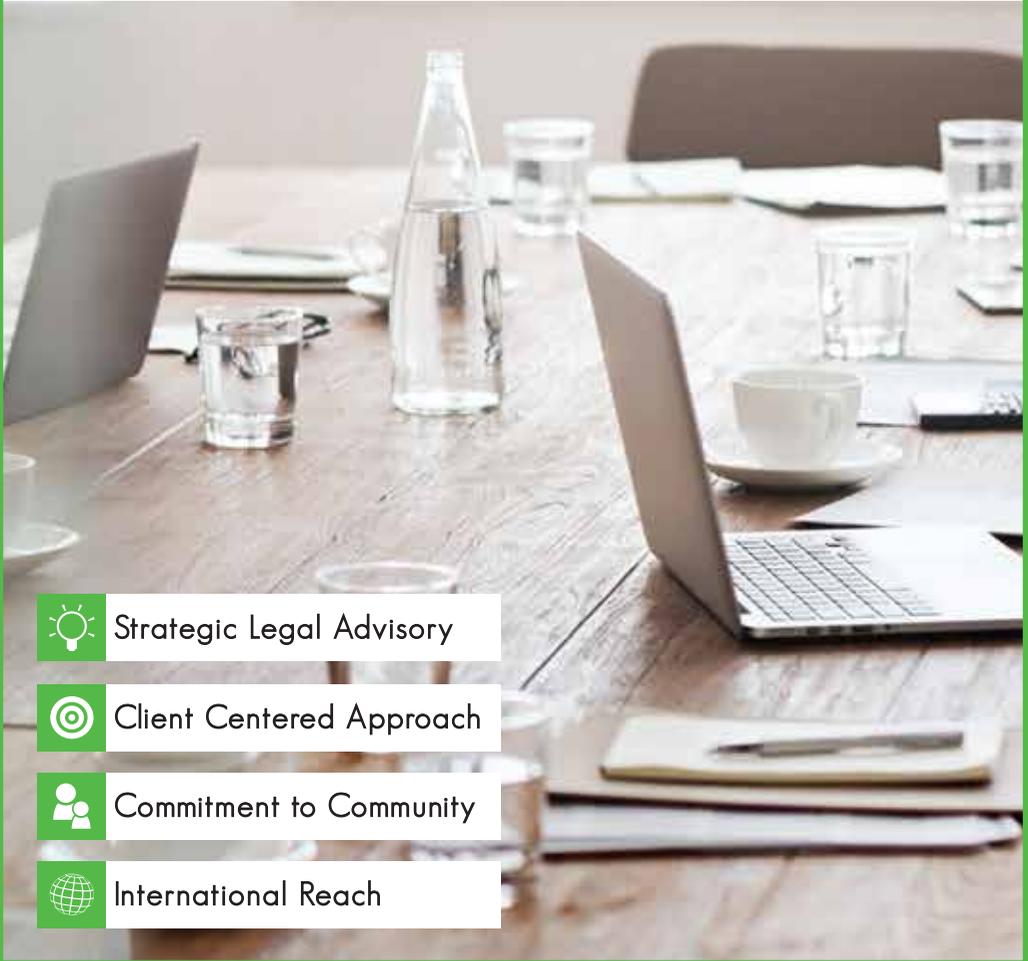




AHMED & PARTNERS

ADVOCATES & LEGAL CONSULTANTS



Strategic Legal Advisory



Client Centered Approach



Commitment to Community



International Reach



STRATEGIC LEGAL ADVISORY

We understand that in today's day and age, clients have different expectations about the way professional legal services should be delivered. We also firmly believe that a deep appreciation for our clients' legal challenges and business objectives is the foundation for successful client relationships. To that end, we have established our firm's structure and culture in a manner that it aligns our interests, to succeed, with the interests of our clients, which is to achieve their business and legal objectives through highest level of client service and quality legal services.

In the present rapidly changing and competitive business environment, clients' demands and expectations from their lawyers are also changing. One area of clients' frustration, which has mired the legal service sector in cynicism, is the inaccessibility of the lawyers once the matter has been delegated by the client, coupled with the lack of responsiveness and timely advice.

WE ARE HERE TO CHANGE THIS; THE STATUS QUO.



CLIENT CENTERED APPROACH



COMMITTEMENT TO COMMUNITY

We strongly believe that it is our professional responsibility to give our skills, expertise and time to benefit the communities in which we live in and to demonstrate our values of being responsible members of our society. To make our contribution, we undertake pro bono work and advise charitable organisations and individuals in civil matters and disputes.

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Who We Are?

- Firm Overview ■
 - Client Centered Approach ■
 - Culture and Core Values ■
 - International Reach ■
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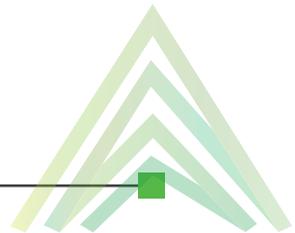
What We Do

- Banking & Finance ■
 - Commercial ■
 - Company Secretarial Services ■
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 - Disputes Resolution / Litigation ■
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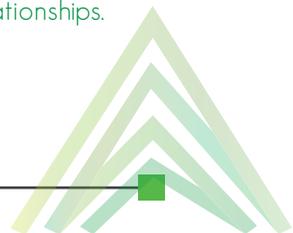
WELCOME TO AHMED & PARTNERS

FIRM OVERVIEW

Ahmed & Partners is a modern, dynamic, and client-centric law firm, established to transform the provision of legal services in a manner where our clients can be assured of real commitment, high-quality legal representation and advice, and most importantly value for money.

Our lawyers have advised and continue to provide strategic guidance and specialist legal advisory to leading multi-national and local companies, government bodies, non-profit organisations, family businesses, and private clients in an effective and innovative manner. Our team, possessing both breadth and depth of legal expertise, is primarily guided by three major ethos of the firm:

- Quality legal advice and representation in a dynamic and results-oriented approach.
- Applying solid commercial and business acumen to our client's legal matters.
- Commitment to adding and enhancing client value, through highly engaged client service, optimized use of technology and collaboration with third parties, with the objective of building strong and lasting relationships.



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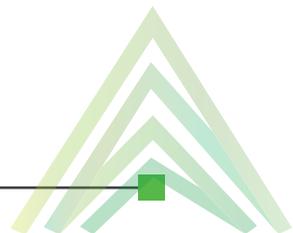


CLIENT CENTERED APPROACH

In the present rapidly changing and competitive business environment, clients' demands and expectations from their lawyers are also changing. One area of clients' frustration, which has mired the legal service sector in cynicism, is the inaccessibility of the lawyers once the matter has been delegated by the client, coupled with the lack of responsiveness and timely advice. **WE ARE HERE TO CHANGE THIS; THE STATUS QUO.**

With a clear vision of becoming the 'law firm of the future', we take pride in claiming that we are focused squarely on our clients and their legal matters, being proactive and client-led from the outset of our engagement. Excellence in client service sits at the heart of everything we do, as we aim to develop lasting relationships with our clients.

Our watchword is 'Client Value Proposition', i.e. the value we can deliver to our clients. To this end, we have created a value-driven client service model, unique to the legal profession and a modern approach to providing, delivering and managing client and legal services. Our service model combines innovative client care protocols, legal matter management, and enhanced use of progressive technology solutions, thereby delivering tangible results for our clients in the form of consistent and efficient quality legal services, and improved communication and collaboration. In addition, we have invested significantly in solutions and technical resources, which are used by the top international law firms globally, in order to provide our clients with superior service at a par with international standards.



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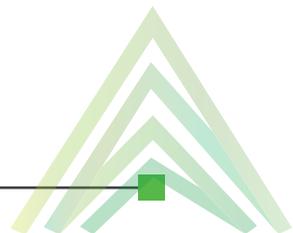
CULTURE AND CORE VALUES

Our values are the foundation of our culture, providing a shared sense of direction and guidance for our people. Through putting our core values at the center stage and ensuring that these values are evident in everything we do and are reflected in every strand of the firm, we are able to accomplish our goal of being meaningful partners and trusted advisers to our clients.

The values which defines the lawyers and professionals at Ahmed & Partners are:

- APPROACHABLE
- INTEGRITY
- HIGHEST QUALITY WORK
- PROFESSIONALISM
- DEDICATION TO ENHANCING CLIENT VALUE
- INNOVATIVE AND PROGRESSIVE
- PURSUIT OF EXCELLENCE

Our core values guide us in the way we interact with clients, as well as amongst ourselves, the way we work, the way we make our decisions, and the way we assess and reflect on our performance.



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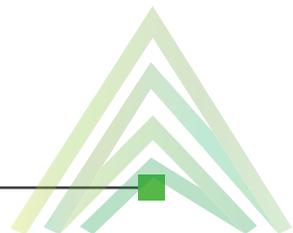
INTERNATIONAL REACH

We understand that in today's globalised marketplace, clients, both business and private, may demand international service or their matter may have an international element. To cater for the changing business and legal needs, we offer a national platform and an international gateway to our clients.

Our services include providing specialist Pakistani law advice to our international clients and clients of international law firms, who approach us to benefit from our expert, diligent and resourceful team.

SPECIALIST SERVICES

- ❑ Pakistani Legal Advice for Overseas Law Firms
- ❑ UK Legal Advice for Pakistani Businesses and Individuals
- ❑ Pakistani Legal Advice and Representation for Overseas Pakistanis



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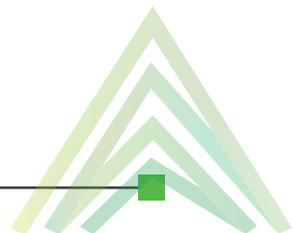
WHAT WE DO?

LEGAL SERVICES

With our highly skilled and dynamic team of lawyers and professionals, who practice law with passion and integrity, we are able to provide both our business clients and private clients with a wide range of seamless legal services and strategic guidance across a broad range of specialist practice areas, ensuring excellence in client service at each stage.

Working collaboratively with our clients, we endeavour tirelessly with the aim to find innovative solutions to our clients' complex issues, whether those are high-value complex business transactional, regulatory, civil, constitutional or personal issues, or a combination of them.

We act as trusted advisers to our clients, committed to developing a deep understanding of their business, the industry and sector they operate in and accordingly providing solutions, customised to their specific needs, and which are also innovative, commercially focused and legally sound. Whilst we offer a comprehensive, broad-based legal services, we have specialist expertise in the areas of banking and financial services, corporate, commercial, labour and employment, litigation, and property / real estate.



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BANKING & FINANCE

We offer a broad range of banking and financial legal services. We take pride in providing dynamic solutions and timely services to lenders and borrowers dealing with financing and security matters, ensuring that the transaction is completed on time.

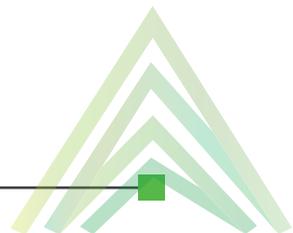
Our team, with considerable expertise and experience across virtually all types of financing facility (funded and unfunded) and securitization, is regularly involved in representing clients with respect to structuring, negotiating and documenting sophisticated and complex financing transactions, in matters ranging from real estate and asset-based finance, lease finance, Islamic finance, multi-lender syndicated loans to general corporate, commercial and consumer secured or unsecured lending.

We assist and advise our clients in structuring, documenting and ultimately closing a wide range of financing transactions including:

- Corporate Lending & Securitization
- Asset-Based Lending
- Receivables Financing
- Lease Financing
- Bilateral and Syndicate Lending
- Islamic Finance
- General Commercial Lending

SPECIALIST SERVICES

- Corporate Finance
- Banking Dispute & Litigation
- Finance Regulations Advisory
- Islamic Finance



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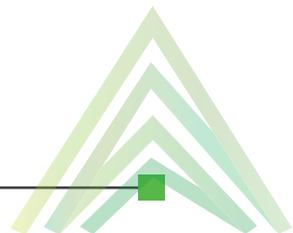


COMMERCIAL

In order for businesses to capitalise on existing opportunities and to ensure smooth operations, they require clear and strong commercial agreements. A well drafted commercial contract mitigates the risk for disputes and comprehensively sets out the obligations of the parties, thereby ensuring certainty in business relations.

As part of its commercial practice, Ahmed & Partners provides broad legal services across a range of industry sectors. Our local and international lawyers, with extensive experience in advising national and international business clients, are able to deliver clear and intelligent commercial contracts, contemporaneously providing guidance on best practices with regards to such contracts, with a view to ensuring that our clients can achieve their strategic, commercial and business goals. We can deal with commercial contracts of virtually all descriptions, including but not limited to:

- negotiating and drafting commercial contracts
- cross-border joint venture, partnership and collaboration agreements
- consultancy agreements
- IT agreements
- corporate agreements (shareholders' agreements, etc.)
- supply and distribution agreements
- franchising agreements
- service agreements
- sale and purchase agreements
- standard business terms and conditions



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COMPANY SECRETARIAL SERVICES

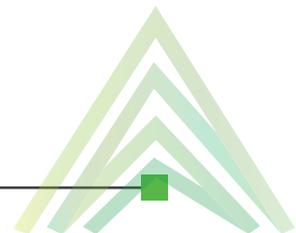
Ahmed & Partners is registered and licensed with the Securities and Exchange Commission of Pakistan (SECP) as an Intermediary, under the Companies Act 2017 in accordance with the Intermediaries Registration Regulations 2017.

SPECIALIST SERVICES

■ Company Formation

In order to ensure that companies are in compliance with the statutory framework governing companies, and to avoid penalties and regulatory issues due to non-compliance, we assist both local and foreign companies with a range of company secretarial and administrative services, including:

- Advising on all aspects of company law and compliance
- Company formation
- Preparation and filing of statutory forms and resolutions, e.g. appointment and resignation of officers, annual returns, etc.
- Ensuring compliance with statutory deadlines and procedures
- Processing transfer of shares and issuing share certificates
- If required, preparation of resolutions and board minutes
- Maintaining and updating registers and statutory records of the company
- Act as proxies and nominee shareholders
- Keeping you informed of important compliance deadlines



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CORPORATE

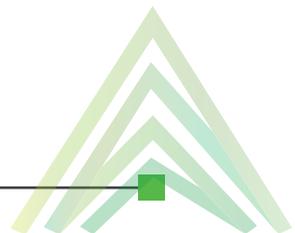
Our team has strong expertise in business and corporate law matters, providing distinctively energetic, dynamic, and pragmatic solutions to our clients in connection with complex transactional and corporate financing matters across a range of industry sectors. Our lawyers have advised and acted for a diverse client base, from start-ups to multinationals companies, and investors / shareholders through to family-run businesses, providing market-leading knowledge and facilitating corporate transactions and financing needs of our clients.

With our specialist legal skills combined with strong business acumen, and a network of international lawyers at our associated office in the UK providing international perspective and support, we provide exceptional strategic advisory and legal counsel on a range of corporate matters, including:

- Negotiations and Pre-Transaction Agreements
- Mergers and Acquisitions (M&As)
- Legal Due Diligence (Buy-Side or Sell-Side)
- Private Equity and Venture Capital Transactions
- Joint Ventures and Strategic Alliances
- Regulatory Compliance
- Shareholders' Agreements, Joint Venture Transactions
- Winding up and Liquidation
- Corporate Governance

SPECIALIST SERVICES

- ▣ Corporate Advisory and Negotiation
- ▣ Family Business
- ▣ Mergers & Acquisitions (M&As)
- ▣ Startups & Emerging Companies



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DISPUTE RESOLUTION / LITIGATION

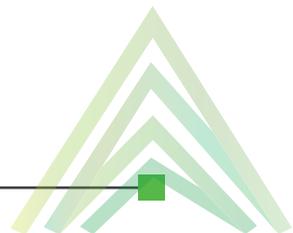
Ahmed & Partner's litigation and dispute resolution specialists can help you resolve your complex and stressful contentious matters, in a broad spectrum of legal areas. We are passionately committed to providing the highest quality of legal representation and litigation to our clients. We work closely with our clients to assess their needs and objectives at the outset of the dispute, followed by providing practical advice on the merits of the case and exploring all available options for its resolution, including offering our clients our services of information negotiations and mediation.

We provide legal representation and litigation services before the District Courts at Karachi, Sindh High Court at Karachi, as well as appearing before quasi-judicial forums and tribunals, in the following areas:

- banking disputes and recovery of finances
- civil disputes
- commercial and contractual disputes
- constitutional law and statutory rights enforcement
- defamation and reputation management
- employment disputes
- intellectual property disputes
- property and real estate disputes

SPECIALIST SERVICES

- ✔ Banking Disputes
and Litigation
- ✔ Civil Disputes
and Litigation
- ✔ Commercial and
Contractual Disputes
- ✔ Constitutional Rights
and Litigation
- ✔ Property & Real
Estate Disputes



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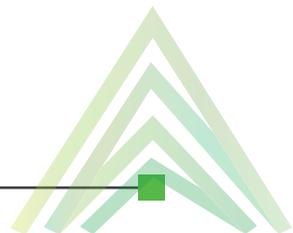
EMPLOYMENT & LABOUR

We offer specialist, commercial and pragmatic advice, to both employers and individuals, on a wide variety of employment and labour law matters. Working closely with the HR and senior management teams, we aim to make employment matters straight-forward thereby enabling our clients to take decisions confidently.

The various services offered, through our Employment & Labour practice group are:

- Drafting of employment contracts, policies, handbooks, and procedures
- Day-to-day advice on employee relations issues, including disciplinary issues, dismissals, and grievances
- Business reorganizations, transfers, and redundancies
- Director and senior management contracts negotiations and drafting
- Advising and representation before employment tribunals and High Court in relation to unfair dismissals, restraint of trade, and other employment disputes
- EOBI, SESSI and other statutory laws compliance and dispute resolution

In addition to providing a quality, practical legal services, we also provide bespoke trainings and seminars to the HR and management teams.



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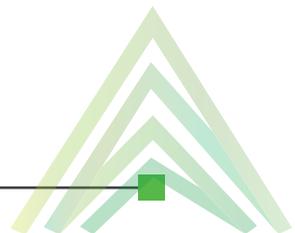


INTELLECTUAL PROPERTY

We offer a broad range of services in the trademark area of Intellectual Property Law. We advise clients of all types, from start-up businesses to established organisations, on how to protect, maintain and enforce their trademark and brand identity.

We advise on a full range of contentious and non-contentious matters including:

- Trademark search and trademark registration applications
- Trademark licensing, franchising, assignment, and distribution agreements
- Registered and unregistered trade mark rights, and
- Assisting clients with trade mark opposition and cancellation actions



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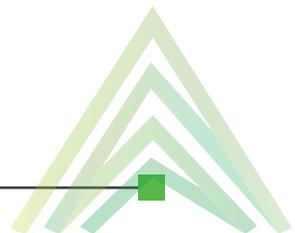
PRIVATE CLIENT SERVICES

We provide comprehensive and cost-effective legal services and advice to individuals, ranging from entrepreneurs and landowners to High Net Worth Individuals (HNWI). Our lawyers provide strategic, high-quality, and practical legal solutions to your issues relating to:

- Inheritance and succession matters
- Personal Immigration to UK (Work, Study, Investment, Family)
- Residential / commercial property acquisition and conveyancing
- Family law
- Commercial matters and transactions

SPECIALIST SERVICES

- ✓ Succession and Estate Administration
- ✓ Personal Immigration



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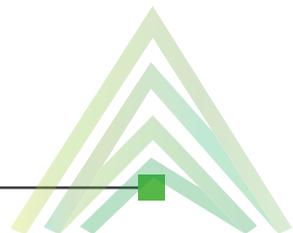


PROPERTY & REAL ESTATE

With considerable experience and expertise in all areas of property law, whether you are a large organisation looking for services in relation to complex construction projects, a banking company wanting to vet a property as collateral for financing facility or a private client seeking to complete a residential sale or purchase, we can provide a full range of transactional, advisory and dispute resolution legal services in property matters.

Our areas of expertise in property law includes:

- Sale and purchase of residential and commercial properties
- Advising banks and financial institutions, through diligent property reviews for real estate financing facilities and security collateral
- All aspects of landlord and tenant matters
- Property disputes resolution
- Assisting with recoveries for lenders when borrowers default



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OUR PROFESSIONALS

At Ahmed & Partners, our clients range from multinational companies to sole proprietorships. Regardless of size and sector, we treat every client like our most important one, providing strategic legal counsel that is tailored to your business and the unique issues you face.

SYED SHAYAN AHMED

[Advocate High Court]

Syed Shayan Ahmed is the Founding and Managing Partner of the firm. A dynamic lawyer, he maintains an active portfolio of corporate advisory as well as civil, commercial, and constitutional litigation practice before the High Court of Sindh at Karachi and various judicial, quasi-judicial, and administrative tribunals.

ISHTIAQ NAWAZ

[Solicitor Advocate of the Supreme Court of England & Wales - Of Counsel]

Ishtiaq Nawaz is a practising Solicitor-Advocate of the Supreme Court of England and Wales and is the Founding and Managing Partner of Chatham Chambers, Solicitors and Advocates in the United Kingdom, which was first formed in 2008.

JAWAID FARUQUI

[Consultant]

Jawaid Farooqi is son of one of the top senior lawyer of Pakistan and Professor of Law Mr. Waheed Farooqi, Advocate Supreme Court of Pakistan. He has been practicing law for the last 26 years and has achieved immense recognition and prominence in a field of law. He has decades of experience in litigation in a broad range of practice areas.

BARRISTER HABIB-UR-REHMAN

[Advocate Supreme Court
Sr. Consultant / Of Counsel]

Prof. Barrister Habib ur Rehman commands great respect and eminence before the Bench and the Bar in the High Courts of Pakistan as well as the Supreme Court of Pakistan. He also has the right of audience before the courts in England & Wales, and has also appeared before the courts in SAARC Countries.



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LITIGATION

- Represented Hotelbeds, a world leader in the provision of travel products to independent travel agencies, before the High Court of Sindh at Karachi, in various claims in respect of recovery of finances, damages, and injunction proceedings against performance bank guarantees. Successfully argued for setting aside of an interim injunction restraining the encashment of an unconditional bank guarantee.
- Represented a Private Client, in a Constitution Petition before the High Court of Sindh at Karachi, in respect of the challenge by the Petitioner Bank to the jurisdiction of the Banking Ombudsman and the validity of the Federal Ombudsman Institutional Reforms Act 2013.
- Represented Pakistan's largest hospital in various matters relating to claims of clinical negligence and torts, before the High Court of Sindh at Karachi and District Courts.
- Represented a Private Client, in respect of advising and seeking repartition of movable assets, lying in a Swiss bank account of a deceased relative, under a cross-border succession suit.
- Represented a major local car distributor, before the Directorate of Trade Organization, in respect of objections raised on registration of a trade organization under the Trade Organization Act 2013.



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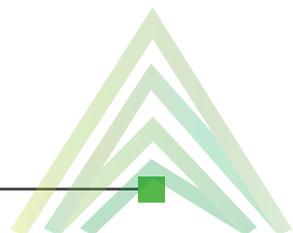
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- Represented Alliance Francaise de Karachi, French Cultural Centre, before the CBC tribunal in respect of unlawful levy of property tax on amenity plot.

CORPORATE ADVISORY & TRANSACTIONAL WORK

- Provided extensive legal advice to and negotiated on behalf of Pakistan's leading integrated national gas company in finalizing an LNG Operations and Services Agreement for setting up the first ever LNG Import Terminal at Port Qasim, Karachi, Pakistan.
- Advised leading Pakistani Islamic banks on the structuring of Islamic financing transactions, based on the Shariah principles of Diminishing Musharaka, Murabaha, Mudaraba and Ijarah.
- Advised Huawei Technology Pakistan on the applicability and dispute arising out of Sindh Employees Social Security Act 2016.
- Advised various banks on their standard conventional finance agreements (term finance, working capital finance, mortgage, hypothecation, guarantees and indemnities), supplemental agreements, security instruments and other ancillary documentations in line with the regulatory and legal requirements in Pakistan.
- Advised a foreign company on the rights in and protection of its trademark in Pakistan and its infringement in Pakistan.



OUR CLIENTS

MDK Corporation

FLAME NGO

Shan Food Industries

GTA Travels Associate

Huawei Technologies
Pakistan (Pvt.) Ltd.

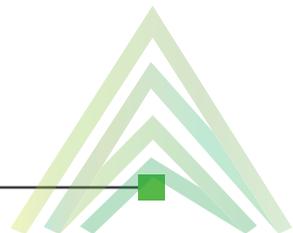
Credilex Global Recovery

SKILLFUL, ADAPTABLE, COMMERCIALY-MINDED,
AND CLIENT-FOCUSED.

WE THINK AHEAD.

WE ARE NOT JUST YOUR LAWYERS. WE ARE YOUR
STRATEGIC PARTNERS.

TRANSFORMING PROVISION OF LEGAL SERVICES
THROUGH INNOVATION AND TECHNOLOGY.



WANT TO
KNOW MORE
ABOUT US?

VISIT OUR
WEBSITE

WWW.AHMEDANDPARTNERS.COM



AHMED & PARTNERS

ADVOCATES & LEGAL CONSULTANTS

GET IN TOUCH

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